

FACTSET PROFESSIONAL SERVICES: BUSINESS ADVISORY SERVICES

› Successfully navigate large-scale initiatives, including reporting and research analysis, with the specialized resources of FactSet Professional Services.



BENEFIT FROM AN OPTIMIZED TEAM

Augment your staff with FactSet personnel to enable your firm to take on substantial projects. Our professionals act as an extension of your existing team, reducing your firm's need for additional resources as you engage in major initiatives. Providing end-to-end servicing, from understanding your firm's unique needs to developing customized solutions and presenting results to strategic contacts within your firm, FactSet Professional Services can assist with a range of large-scale engagements.



TAKE ADVANTAGE OF DECADES OF INDUSTRY KNOWLEDGE AND FACTSET EXPERIENCE

Benefit from the expertise of FactSet's in-house specialists and industry veterans. The Professional Services Group is composed of senior members of FactSet's Global Client Solutions Group, who provide a wealth of knowledge gleaned from their experience servicing large-scale client undertakings. Combined with their extensive industry experience, this FactSet background enables these experts to deliver on a wide-range of FactSet-related work streams.



CREATE FACTSET MANAGED REPORTING PACKAGES

Outsource the management of your firm's monthly, quarterly, or annual reporting processes. Place the burden of report creation, production, distribution, and commentary on your Professional Services team, and gain an end-to-end solution for performance, attribution, and risk reporting.



OPTIMIZE THEMATIC REPORTING SOLUTIONS ACROSS YOUR FIRM

Utilize reporting solutions built by FactSet's Professional Services Group to address your firm's specific areas of interest. Collaborate with your Professional Services team to define the most pertinent reports and your preferred delivery process.



ENHANCE YOUR RESEARCH AND ANALYSIS WORKFLOW

Streamline your firm's research and analysis processes. Engage the Professional Services Group to reconfigure the way your firm conducts manager research, analyzes macro-economic trends, or reports on performance and risk metrics. Transform your existing architecture into more scalable solutions.