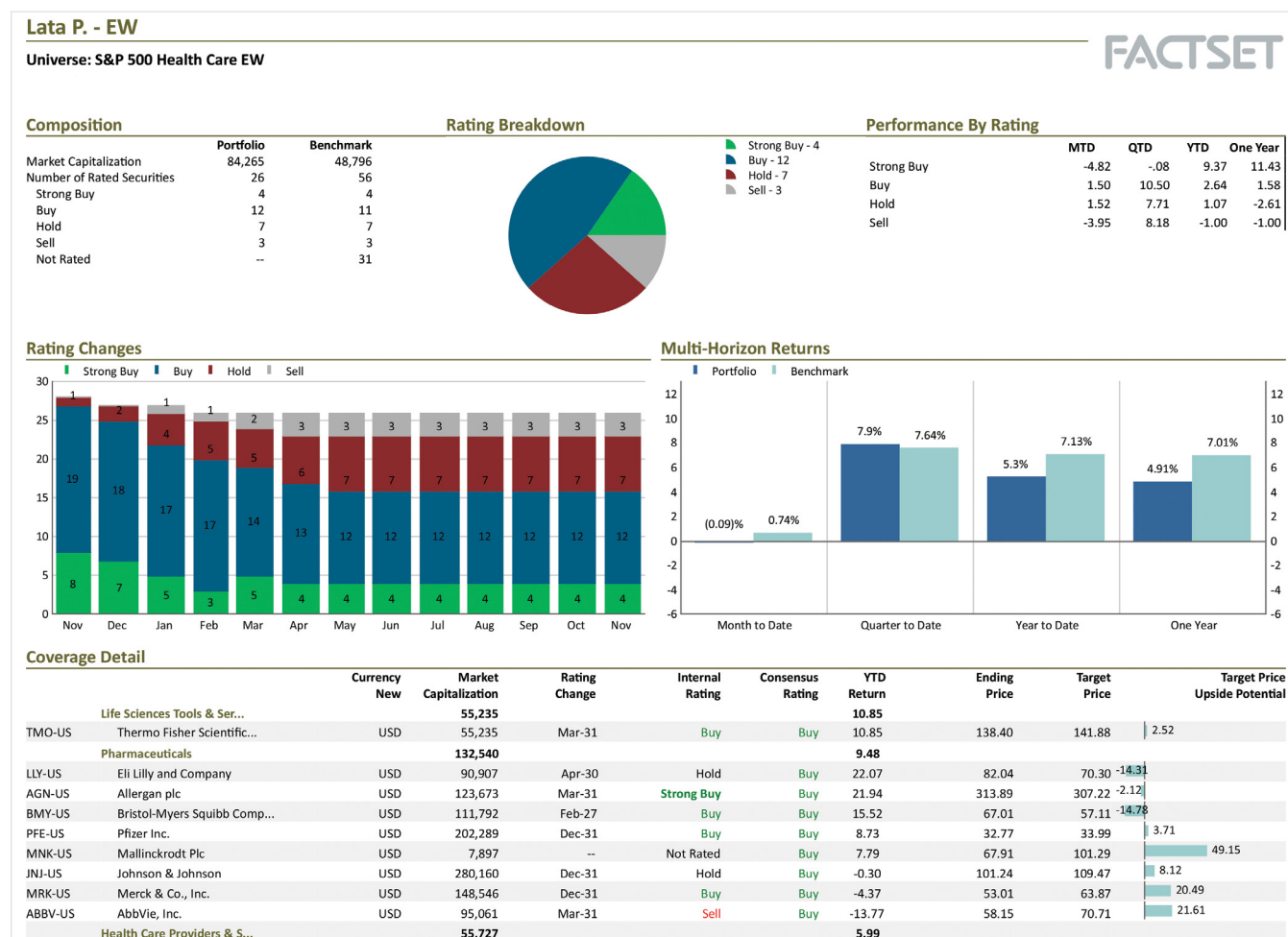


ANALYST PERFORMANCE MEASUREMENT

Gain a fully integrated solution to accurately measure the performance of analysts across your firm and glean powerful insights from their behavior, results, and recommendations.



WORK WITHIN YOUR ESTABLISHED FRAMEWORK

Quantify the impact of analyst research by combining the power of FactSet's industry-leading Research Management Solutions (RMS) and robust Portfolio Analysis suite. Mine the data your analysts are already generating in FactSet RMS or your preferred research management platform, and perform detailed analysis of their results. View their comments and recommendations alongside your other FactSet applications, including your watchlists, screening tools, and more. Allow data aggregation and performance analysis to become an automated process that can save you time and remove the risk of human error.

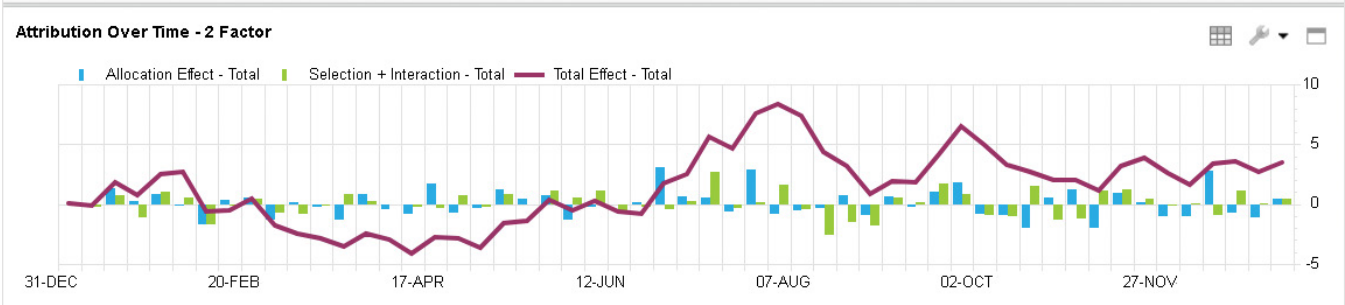
GAIN INSIGHT FROM CONSOLIDATED REPORTS

Analyze data your way by creating and automating custom reports that integrate data from throughout the workstation with your company-specific branding. Easily review performance across your firm throughout the year, not just at year-end, with production-quality reports that include summary information for multiple analysts and analyst-specific reports. Empower analysts to self-monitor their performance with tear sheets that ensure coverage changes have been correctly accounted for on a current and historic basis.

Tony M. vs S&P 500 Telecom & Computers

Attribution by Rating

	Tony M.			S&P 500 Telecom & Computers			Attribution Analysis			Statistics	
	Average Weight	Total Return	Contribution To Return	Average Weight	Total Return	Contribution To Return	Rating Conviction	Stock Selection	Total Effect	Days Held	% Hit Rate
Total	100.00	-1.10	-1.10	100.00	-4.50	-4.50	-1.71	5.11	3.40	261.00	
+ Sell	-22.72	-10.14	4.35	1.94	-23.00	-0.63	4.96	-0.97	3.99	261.00	
- Strong Buy	1.69	6.14	1.27	0.22	6.14	0.17	2.19	0.06	2.25	22.00	
Apple Inc.	1.69	6.14	1.27	0.22	6.14	0.17	2.15	--	2.15	22.00	59.09
+ Hold	13.77	-16.82	-3.23	13.76	-16.82	-3.05	-0.08	0.06	-0.02	261.00	
- Buy	84.54	-5.72	-3.49	15.03	-12.66	-1.62	-6.04	5.98	-0.06	261.00	
T-Mobile US, Inc.	12.64	45.21	4.31	--	--	--	4.93	--	4.93	261.00	52.49
Texas Instruments Incorp...	12.64	5.18	0.83	2.58	5.18	0.18	1.16	--	1.16	261.00	52.11
Cisco Systems, Inc.	11.80	5.43	0.42	2.36	5.43	0.16	0.32	--	0.32	239.00	52.30
Verizon Communications ...	10.08	-1.50	-0.33	1.94	-1.50	-0.05	0.08	--	0.08	197.00	49.75
EMC Corporation	1.62	-2.69	-0.26	0.42	-2.69	-0.08	-0.43	--	-0.43	42.00	40.48
Intel Corporation	3.44	-9.67	-0.98	0.66	-9.67	-0.24	-0.69	--	-0.69	86.00	45.35
Apple Inc.	11.80	-8.63	-1.33	2.36	-8.63	-0.20	-1.08	--	-1.08	239.00	45.19



LEVERAGE POWERFUL ANALYTICS

Dig deep into the absolute and relative performance of your analysts' decisions, determine which analysts had the best returns, and uncover how often your portfolio managers took the advice of your analysts. Find out how rating changes affected overall portfolio performance, determine whether rating changes lead or lag prices changes, and see how frequently buys or strong buys outperformed your sells. Identify quantifiable metrics that directly impact your firm's performance, and rely on portfolio dashboards, attribution reports, and more within Portfolio Analysis to help you dive into the results.

Portfolio Dashboard

Portfolios	Statistics		Fiscal YTD Performance			
	Analyst Portfolio Size (#)	Benchmark Universe Size (#)	Analyst Portfolio Return	Benchmark Universe Return	Relative Return	Analyst Score
Research Team						
Alex K.	12	24	21.49	22.20	-0.71	-21
Danielle K.	24	70	18.47	11.84	6.63	148
Eric P.	28	78	4.30	12.51	-8.21	-106
Eric W.	29	60	27.34	.71	26.63	422
Jana I.	19	75	9.23	2.09	7.14	94
Jeswin T.	27	59	19.47	13.58	5.89	82
Lata P.	26	61	3.13	4.60	-1.47	-25
Peter K.	13	31	6.91	8.76	-1.85	-34
Tony M.	14	33	32.33	19.57	12.76	197