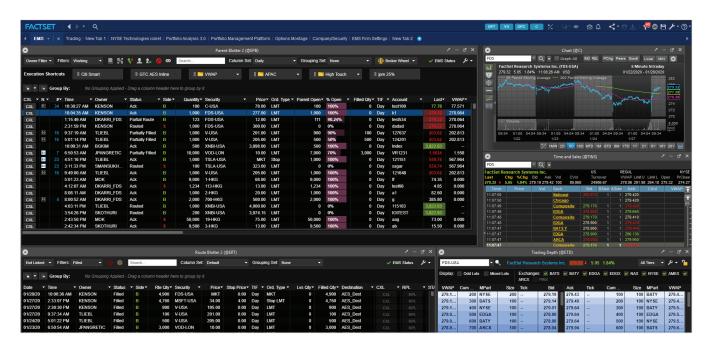
EXECUTION MANAGEMENT

Complete the portfolio lifecycle with optimized algorithm selection and automated trading using FactSet's fully integrated, multi-asset class execution management system (EMS).



IMPROVE WORKFLOW EFFICIENCY

Focus on the orders that need your attention and filter out the noise with FactSet's streamlined visuals and intuitive navigation.

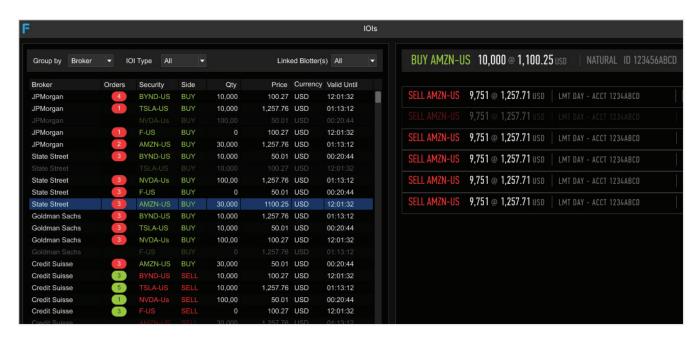
Minimize the time required to route an order with the ability to trade directly from your blotter or market depth monitor. Quickly create execution shortcuts and manage them in a consolidated library for advanced configuration capability. Add these shortcuts directly to your blotter toolbar or have them specifically enabled for a broker wheel.

EASILY MANAGE AND EXPOSE ORDER FLOW

Leverage the broker wheel to manage order flow among brokers. Select the strategy you wish to use and let the EMS determine the broker to target. Broker selections can be randomized or user-defined by weighting per broker within a unique strategy. Rely on dark pools to expose your order flow and use either firmwide default or custom user-defined configurations based on your preferences.



FACTSET) SEE THE ADVANTAGE



QUICKLY REVIEW INDICATION OF INTEREST

Enabled brokers will be able to send IOIs to the firm and each trader will be able to act directly off an IOI. Quickly see if you have orders available based on an IOI received.

EASILY AUTOMATE LOW-LEVEL TRADES

Employ rules-based automation to help your firm achieve performance at scale. Define a hierarchy of automation rules driven by any data point in the system, including route orders or those below a specific threshold. Reduce the burden of managing straightforward trades and empower your team to focus on more difficult, illiquid, or otherwise sensitive orders.

BENEFIT FROM SEAMLESS INTEGRATION

Complete your trading workflow with full integration between your FactSet workstation and EMS. Access FactSet's robust market data, watchlists, portfolio-specific liquidity analysis, charting, Street Account news, morning reports, and other unique content. Strengthen the FactSet solutions already deployed at your firm (including Portfolio Analysis, risk analytics, attribution, and more) with real-time trade date from the EMS.

