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› FactSet provides insight into an industry that values consistency, quality, breadth, and timeliness.

The Most Prominent Players in the Industry Rely on FactSet

88%

of the firms ranked by Institutional Investor's All-America Research Team use FactSet Estimates to power their research.

THE TOP NINE

bulge bracket investment banks use FactSet Ownership to analyze companies.

80%

of the top 55 North American money managers trust FactSet Fundamentals to help manage their portfolios.

THE TOP

TEN

financial advisors (based on transaction value of U.S.-announced deals) turn to FactSet Mergers to research M&A activity.

FactSet data is cited by leading publications and trusted by thousands of financial professionals.



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RELY ON FACTSET FOR YOUR DATA NEEDS

Timely, reliable data is critical to helping you identify investment opportunities and uncover risk exposure. Partner with FactSet and gain a single solution that encompasses best-of-breed content, industry-leading support, and flexible delivery options to help you maximize value.

Supply Chain	Identify materially related companies and categorize their relationship dependencies. Access 13 key company relationship types such as customers, suppliers, competitors, and strategic partners.
Fixed Income	Access information on the debt structure of reporting corporate entities including both issue-level detail and summary-level statistics. Data is sourced from the financial tables and notes of the actual company filing, covering all types of debt instruments and financial and non-financial global issuers.
Data Management Solutions	Turn big data into smart data by exposing direct and indirect relationships and hierarchies between entities, securities, people, and funds. Link and aggregate a variety of content sources to meet your analytical, risk management, and regulatory needs. Comprehensive entity and security reference data, along with LEI linkages, help fulfill compliance and regulatory reporting requirements for Dodd-Frank, EMIR, Solvency II, and more.
Fundamentals	Gain access to annual and interim/quarterly data, detailed historical financial statement content, per share data, calculated ratios, pricing, and textual information for public and private companies in developed and emerging markets.
Consensus- and Detail-Level Estimates	Review comprehensive consensus- and detail-level estimates and statistics from leading investment banks and research firms. Access estimate types for thousands of active and inactive global companies, including segment estimates and company-issued guidance and actuals, as well as commodities and sector-specific data.
Ownership	Analyze a portfolio's holdings across all asset classes and identify owners of an entity's debt and equity issues using robust fixed income and equity ownership data.
Benchmarks	FactSet provides constituent- and index-level data for a wide variety of equity and fixed income benchmarks, including details on price, shares, weight, market value, sector, industry, maturity date, and more. Benefit from the ability to integrate custom or blended benchmarks.
Events and Transcripts	Access a wealth of information regarding upcoming corporate events, specific conference call details, types of calls, phone numbers, and passwords, as well as important investor relations contact information. Data is available via PDF or XML formats.
People	Review personal and professional information for individuals, including details such as biographical, educational, professional, direct ownership information, and management and board affiliations.
Economics	Analyze complex relationships, monitor developments, and transform research with access to comprehensive information from key sources.
Mergers and Acquisitions	Access detailed information on announced mergers, acquisitions, and divestitures involving both public and private companies. View comprehensive transaction data such as deal terms, dates of announcement and closing, financial multiples, financial and legal advisors, fees, and industry analytics.
Pricing	Gain access to global market prices including historical and real-time pricing information for over 100,000 instruments across multiple asset classes.
Corporate Governance and Activism	View research, including all source documents, from a company's articles of incorporation, bylaws, state takeover laws, and shareholder rights plan. Assess the defensive characteristics of specific companies and access activist investor profiles that detail previous campaigns, tactics, outcomes, and more.
Industry and Sector Classifications	Classify companies into multiple, highly specific categories based on the products and services they sell and the sub-sectors in which they operate. Research environmental, social, and governance company and industry reports.
StreetAccount News	View comprehensive U.S., European, and Asia Pacific company coverage from all possible local sources for corporate news, such as corporate conference calls, FDA and EU drug approvals, SEC filings, FTC antitrust decisions, brokerage firm upgrades/downgrades, and trading floor conjecture.
Geographic Revenue Exposure	Understand the geographic footprint of a company based on sources of revenue versus country of domicile to identify opportunities and risk. Analyze global revenue exposures at the company, index, or portfolio level.
ETFs	Gain a comprehensive overview of global ETFs, and rely on FactSet's unique classification system to categorize funds on both a methodological and granular level.
Debt Capital Structure	Thoroughly examine a company's sources of debt. Access public and private company debt financing and analyze debt at the individual instrument level.