SOLUTIONS FOR ACADEMICS

Enhance your curriculum with hands-on access to the tools trusted by the world's investment professionals. Monitor global markets, perform in-depth analysis, and develop investment strategies.



GAIN FLEXIBLE ACCESS TO FACTSET'S SOLUTIONS

Give students maximum exposure to FactSet's industry-leading financial technology, content, analytics, and service so they are well prepared to enter the workplace post-graduation. Our all-inclusive package provides workstation access for all faculty members and students for one rate. FactSet is accessible through locally installed software, via our web-based application, or through one of our mobile solutions.

RELY ON INDUSTRY-LEADING SUPPORT

Our experienced and dedicated client service team ensures a smooth and successful onboarding process. In addition to providing on-site training sessions, a dedicated account manager and consultant will work directly with professors and staff to train users, assist on projects, help incorporate FactSet into lesson plans, and keep you informed of our latest enhancements. Comprehensive online learning tools are also available to assist you with getting up to speed at your own pace.

FACTSET > SEE THE ADVANTAGE

ELEVATE CLASSROOM LEARNING

Increase the impact of your lesson plans with powerful analytics and an extensive breadth of data that allow you to provide students with timely real-world examples and projects. Analyze public and private entities and perform in-depth research with easy-to-read reports featuring auditable financials, estimates, ownership, and more. Screen for public and private companies, debt, and mutual fund holders that meet specific investment criteria. Evaluate metrics across peer companies, create a quick industry analysis, and test investment theories. Research economic analysis with access to 1.8 million times series for more than 200 countries to understand global trends. Build dynamic financial models that link seamlessly with Microsoft Excel, Word, and PowerPoint.



EXPERIENCE ACADEMIC TRADING LABS

Complete the trading floor experience with access to global market data, news and quotes, and in-depth reports. Monitor the companies, industries, news, and events that affect market performance in real-time. Access up to six months of tick history to analyze intraday or historical trades and quotes. Define your own alerts for price targets, or StreetAccount news events, on either the security or portfolio level.



CREATE STUDENT-MANAGED INVESTMENT FUNDS

Empower students to quickly understand the impact of their investment decisions and analyze the composition of their portfolios using FactSet's powerful portfolio management tools. Research the performance of the portfolio on an absolute basis or relative to a benchmark, and easily see how each group contributed to overall performance. Simulate trades before they are executed and view implications for style, fundamental characteristics, and weights. Graphically analyze composition, style, and characteristics for single or multiple portfolios, and create monthly and quarterly reports using customizable formats.

ACCESS A BREADTH OF DATA

Add value to your business libraries with access to over 25 extensive databases including public and private company information, fixed income, economics, estimates, global filings, corporate governance, M&A, ownership, supply chain and more.

KEEP UP WITH THE MARKETS ON THE GO

Leverage FactSet's mobile applications to access market news and quotes, monitor your portfolio's performance, and stay tuned in during the summer months.