LET YOUR WORKSPACE WORK FOR YOU
Use FactSet’s multi-layered workspace, customizable right-click menu, and hotkeys to access displays that are aligned to your daily workflow. You can easily customize your workspace or rely on FactSet’s experienced and knowledgeable support staff to help configure FactSet to meet your needs. As a FactSet client, you will also gain automatic access to our full range of mobile apps, bringing you global market data, news, and company intelligence in real time wherever you are with your iPhone, iPad, or Android.

GAIN INSIGHT FROM CONSOLIDATED MARKET INTELLIGENCE
Build customized market summary reports with information sourced from market and economic data, news reports, broker research, events, and performance data. Select inputs relevant to your portfolio and watch lists, and schedule beginning- and end-of-day overviews for delivery straight to your inbox.
ACCESS THE NEWS YOU NEED NOW
Uncover news and market insight relevant to your portfolio with access to premier news sources including FactSet StreetAccount. Enhance internal communication with real-time access to your research team’s outlook and sentiment updates, including analyst recommendations, price targets, and research notes, all in a single view.

FIND THE LIQUIDITY YOU NEED
Take advantage of FactSet’s integration of IOIs and ATs powered by ULLINK. Uncover liquidity sources for individual stocks using indications of interest, advertised volumes aggregated by broker, natural liquidity, IOI/AT correlations, trading patterns, and more. Leverage FactSet’s regional quote montage to view trading activity across all exchanges. Analyze depth of book for global markets with FactSet’s Level 2 display. Automate straightforward trades directly with FactSet’s order and execution management solutions, and focus on difficult, illiquid, or otherwise sensitive orders.

STRENGTHEN YOUR PARTNERSHIP WITH PORTFOLIO MANAGERS
Access all portfolio holdings and maintain a transparent view of performance down to the last basis point. Be the eyes and ears of the portfolio throughout the day and easily identify portfolio advancers and decliners. Spot unusual volume across portfolio holdings, as well as the positions that have diverged from their VWAP. Complete the portfolio lifecycle with optimized algorithm selection and automated trading using FactSet’s fully integrated, multi-asset class order and execution management system, including Portware Enterprise.

DECIDE WHEN AND HOW TO EXECUTE ORDERS
Analyze liquidity and volume by time, price, and venue to make sense of trading activity and determine your optimal route to best execution. Quickly determine if current price and volume levels support a transaction and show that your timing and routing skills have generated alpha.

• View calculated forecasts for the amount of volume that is expected to trade for the remainder of the day
• Access volume by exchange to know where previous orders have been routed
• Compare where a security is trading relative to your target purchase price as well as VWAP
• Identify how much volume took place above or below your trade during a specified period