

SOLUTIONS FOR INVESTMENT BANKERS

Originate deals, conduct thorough due diligence, value companies, and streamline the pitch book process.

Amazon.com, Inc. (AMZN)

\$1,862.15

Next Rpt Date: 01 Feb '20

Key Statistics

FactSet Fundamentals / FactSet Estimates

Business Description

Amazon.com, Inc. engages in the provision of online retail shopping services. It operates through the following business segments: North America, International, and Amazon Web Services (AWS). The North America segment includes retail sales of consumer products and subscriptions through North America-focused websites such as www.amazon.com and www.amazon.ca. The International segment offers retail sales of consumer products and subscriptions through internationally-focused websites. The Amazon Web Services segment involves in the global sales of compute, storage, database, and AWS service offerings for start-ups, enterprises, government agencies, and academic institutions. The company was founded by Jeffrey P. Bezos in July 1994 and is headquartered in Seattle, WA.

Source: FactSet Fundamentals

Corporate Information

410 Terry Avenue North
Seattle, Washington 98109-5210
United States

+1.206.266.1000
<http://www.amazon.com>

Source: FactSet Fundamentals

Financial Valuation Ratios

Price - Latest Availa... ▼

	Dec '18A	Sep '19LTM	Dec '19E	Dec '20E
EV/Sales	4.03	3.53	3.36	2.84
EV/EBITDA	37.03	27.15	22.84	19.07
EV/EBIT	73.76	63.95	70.04	52.99
EBITDA/Interest Expense	17.88	22.55	27.04	33.45
EBIT/Interest Expense	8.97	9.58	8.81	12.04
EBITDA-CapEx/Interest Expense	8.40	12.58	17.79	22.38
Total Debt/EBITDA	1.95	2.16	-	-
Total Debt/EV	0.05	0.08	-	-
PE	92.79	82.77	90.46	69.59

EV and Price as of Latest Available in USD; Source: FactSet Fundamentals, FactSet Estimates

Current Capitalization

Price (As of 14 Jan '20)	1,869.44
Basic Shares	495.80
Market Cap	\$926.86
Diluted Shares	15.80
Fully Diluted Shares Outstanding	511.60
Fully Diluted Market Cap	\$956.40
+ Total Debt	25.31
- In-the-Money Convertible Debt	-
- Cash & Equivalents	43.70
+ Total Preferred	-
- In-the-Money Convertible Preferred	-
- Investments in Unconsolidated Subs	0.00
+ Non-Controlling Interest	0.00
+ Pension Liabilities	-
Enterprise Value	\$938.01

Weighted Avg Cost of Capital

8.1%

Shares Outstanding Methodology

Values in billions of USD | Bal Sheet data as of Sep '19
Source: FactSet FCS, FactSet DCS

Financial Summary

	Sep '19Q	Sep '19LTM	Dec '17A	Dec '18A	Dec '19E	Dec '20E
Revenue	69.98	265.47	177.87	232.89	279.07	330.66
Growth (%)	23.7	20.1	30.8	30.9	19.8	18.5
Gross Income	28.68	109.12	65.93	93.73	114.11	137.73
Margin (%)	41.0	41.1	37.1	40.2	40.9	41.7
EBITDA	8.78	34.55	12.97	25.33	41.08	49.18
Margin (%)	12.5	13.0	7.3	10.9	14.7	14.9

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Create models, audit information, and generate presentations.

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