

# SOLUTIONS FOR LEGAL PROFESSIONALS

Power your investor relations, legal, corporate strategy, corporate development, and M&A workflows with the intelligence you need to research deals, analyze transactions, and advise clients globally.

The screenshot displays the FactSet software interface with a dark blue navigation bar at the top containing the following menu items: **FACTSET**, **Company/Security**, **Activism / Governance**, **Idea Screening**, **Ownership**, **Screening**, **Deals**, and **Research**. Below the navigation bar, there is a search bar labeled "Screen (1)" with a plus icon. The main content area is divided into four quadrants, each representing a different solution category:

- Companies**: Represented by a building icon. Description: "Screen on public and private company financials as well as other company characteristics." Sub-items: "All Companies", "Portfolio Companies".
- Mergers & Acquisitions**: Represented by a yellow diamond icon with an upward arrow. Description: "Strategic or financial transactions including private equity firms and investments." Sub-items: "FactSet Mergers (Mergerstat / MergerMetrics)", "Private Equity", "Active Buyers".
- Capital Raising**: Represented by a lightbulb icon with "GOAL" written above it. Description: "From IPOs and follow-ons to private placements including venture capital investments." Sub-items: "IPOs & FOs", "Venture Capital", "Private Placements".
- League Tables**: Represented by a small table icon. Description: "Rank advisors and bookrunners for M&A transactions and public equity offerings." Sub-items: "M&A Advisors", "IPOs & FOs Advisors".

At the bottom of the interface, there are four utility icons: a folder icon labeled "Open...", a clock icon labeled "Recently Used", a star icon labeled "Favorites", and a megaphone icon labeled "Tips".

## ANALYZE EXTENSIVE GLOBAL PUBLIC AND PRIVATE COMPANY DATA

Perform broad company and industry analysis with FactSet's comprehensive coverage. Analyze tens of thousands of public companies and millions of private companies worldwide, with more than 3,000 data items and over 950 industry-specific metrics. Advanced source-linking ties specific data items to their exact locations within a source document, ensuring the highest level of data transparency.

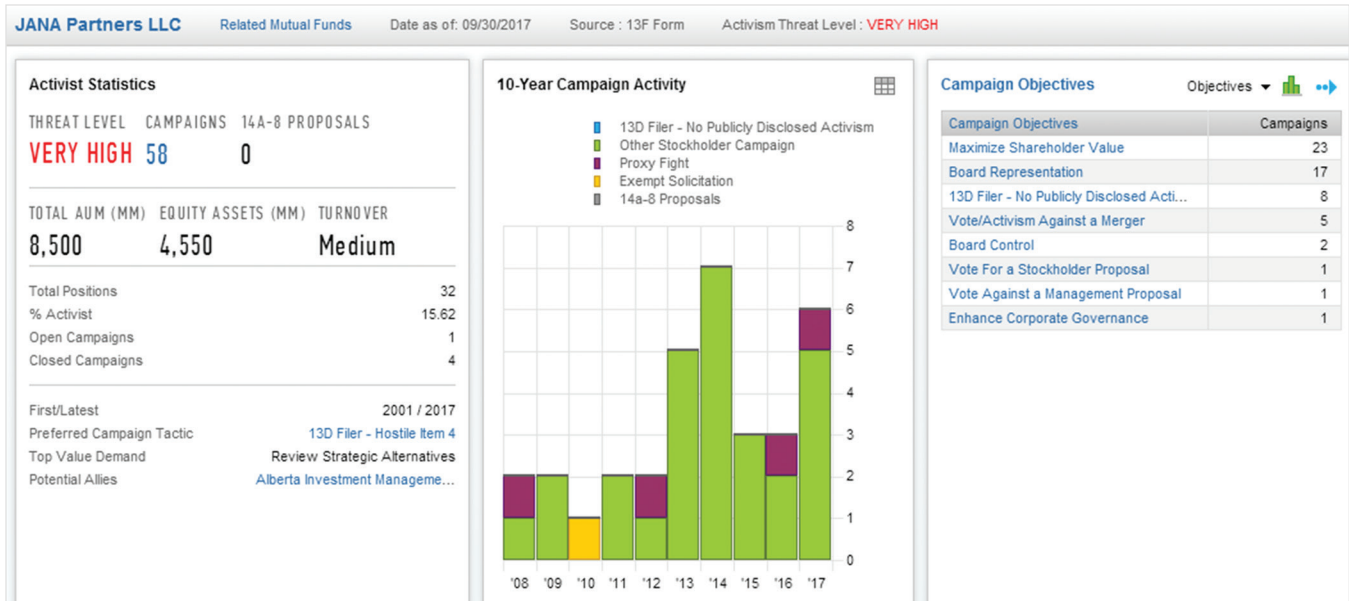
## TRACK DETAILED INDUSTRY AND PRODUCT SEGMENT ESTIMATES

Gain access to more than 200 consensus- and detail-level estimates and statistics from leading investment banks and research firms. With more than 1,200 contributing brokers, FactSet covers over 19,000 active global companies. Rely on timely data from FactSet's intraday updates and complete transparency with links back to source documents including research reports and press releases.

## EXAMINE KEY ASPECTS OF M&A AGREEMENTS

Gain insight into the global deal market.

- Locate information from an expanded universe of companies, including IPOs, high profile M&A targets, and companies with a poison pill.
- Quickly analyze highly negotiated aspects of rumored and announced mergers, acquisitions, divestitures, and spinoffs involving public and private companies.
- Access the deal terms of any transaction negotiated by specific firms, attorneys, or investment banks.
- Create presentation-ready PDF books that incorporate key materials and source documents from single or multiple deals.



**MONITOR AND ANALYZE CORPORATE ACTIVISM AND GOVERNANCE**

Access comprehensive governance defense profiles that combine a company's articles of incorporation, bylaws, shareholder rights plans, and more.

- Save time and reduce hassles with access to the tools, reports, and data you need in one powerful, consolidated location.
- Understand the tactics, objectives, and outcomes of activism campaigns with full transparency into company-, activist-, and campaign-level activity.
- Gain insight into an investor's history of activism and review updated intelligence including biographical information, campaign demands and tactics, and 13Ds filed.
- Gauge activist concentration in a company by viewing the percentage held by known activists.
- Leverage a predictive activism vulnerability identifier to determine which companies are at risk, how long they have been vulnerable, and more.

**LEVERAGE SOUND METHODOLOGY WITH FULL TRANSPARENCY**

Feed your workflow with the market's most comprehensive source for activism and governance data.

- Rely on the industry's most complete advisor data, sourced from public filings as well as ongoing advisor surveys.
- Benefit from complete transparency with direct links to the charter, bylaw, and poison pill exhibits, as well as source documents from the SEC and state statutes.

**CREATE DYNAMIC SCREENING MODELS**

Perform comparable analyses across endless variables, including industry, governance provisions, market index, and much more.

- Access more than 100 searchable and display items to analyze trends from an activism campaign and/or activist holder perspective.
- Easily turn your screening results into presentation visuals using powerful customization options.
- Dig deeper into your screening results using interactive links to the Activist Profile, Campaign Profile, or Corporate Activism reports.

