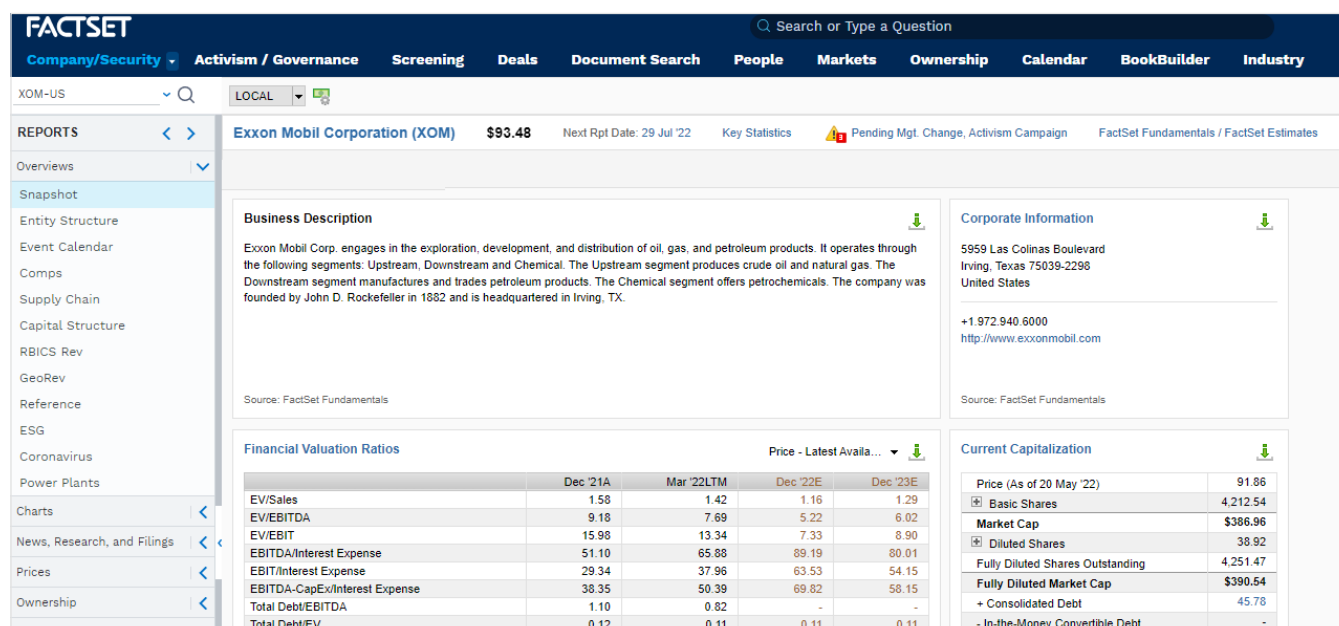


Solutions for Legal Professionals

Power your investor relations, legal, corporate strategy, corporate development, and M&A workflows with the intelligence you need to research deals, analyze transactions, and advise clients globally.



ANALYZE EXTENSIVE GLOBAL PUBLIC AND PRIVATE COMPANY DATA

Perform broad company and industry analysis with FactSet's comprehensive coverage. Analyze tens of thousands of public companies and millions of private companies worldwide, with more than 3,000 data items and over 950 industry-specific metrics. Advanced source-linking ties specific data items to their exact locations within a source document, ensuring the highest level of data transparency.

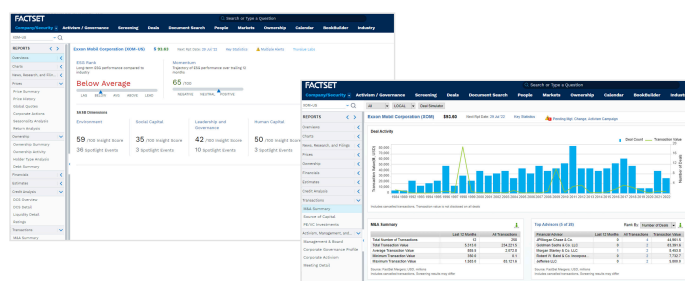
TRACK DETAILED INDUSTRY AND PRODUCT SEGMENT ESTIMATES

Gain access to more than 200 consensus- and detail-level estimates and statistics from leading investment banks and research firms. With more than 1,200 contributing brokers, FactSet covers over 19,000 active global companies. Rely on timely data from FactSet's intraday updates and complete transparency with links back to source documents including research reports and press releases.

EXAMINE KEY ASPECTS OF M&A AGREEMENTS

Gain insight into the global deal market.

- Locate information from an expanded universe of companies, including IPOs, high profile M&A targets, and companies with a poison pill.
- Quickly analyze highly negotiated aspects of rumored and announced mergers, acquisitions, divestitures, and spinoffs involving public and private companies.
- Access the deal terms of any transaction negotiated by specific firms, attorneys, or investment banks.
- Create presentation-ready PDF books that incorporate key materials and source documents from single or multiple deals.



Access comprehensive governance defense profiles that combine a company's articles of incorporation, bylaws, shareholder rights plans, and more.

- ## LEVERAGE SOUND METHODOLOGY WITH FULL TRANSPARENCY

- Rely on the industry's most complete advisor data, sourced from public filings as well as ongoing advisor surveys.
- Benefit from complete transparency with direct links to the charter, bylaw, and poison pill exhibits, as well as source documents from the SEC and state statutes.

Perform comparable analyses across endless variables, including industry, governance provisions, market index, and much more.

- [illegible]