MAXIMIZE YOUR RETURN ON INVESTMENT WITH THE RIGHT DATA AND ANALYTICAL TOOLS
Leverage FactSet’s complete suite of private equity workflow tools, incorporating the industry-leading data you need to enhance the investment lifecycle. Access global comprehensive coverage of private equity and venture capital firms, fund details, portfolio companies, LPs, and related transactions with FactSet’s private equity database. View and screen for fund performance and firm details thanks to FactSet’s partnership with Preqin.

IDENTIFY OPPORTUNITIES TO RAISE CAPITAL
Raise funds and quickly identify potential limited partners (LPs) with robust private equity screening.

- Search across varying LP types, including pension funds, hedge funds, endowments, and more
- Access historical LP fund commitments and view underlying portfolio companies
- Identify and prospect relevant LPs by viewing aggregated investments and preferences by sector or country

UNCOVER INVESTMENT OPPORTUNITIES
Whether you are looking for new investments or add-on acquisitions, discover targets that are in line with your investment theory.

- Narrow your screen results by private or public companies, keywords, industry classifications, financials, and more
- Access industry- and company-specific research reports from more than 1,300 brokers
- Keep track of the secondary market by screening on sponsor-backed companies; further qualify them by date of entry

SOLUTIONS FOR PRIVATE EQUITY
Combine relevant market information with advanced analytics in a single platform to raise capital, find new investment opportunities, and track market, industry, and economic trends.
VALUE PORTFOLIO COMPANIES
Combine FactSet’s screening tools and industry-leading integration with Microsoft Office to construct valuation models, comparable analysis templates, and limited partner reports.

• Identify public and private comps for portfolio companies with the highest level of accuracy using FactSet’s screening tools
• Retrieve and analyze data in Excel more efficiently with FactSet codes. Quickly audit FactSet formulas back to the source document, understand the breakdown of the calculation, access additional company information, and more
• Build and link dynamic Excel charts and models into PowerPoint that dynamically update when refreshed in Excel
• Import tables and text from public or proprietary HTML and PDF files into Microsoft Excel while preserving an audit trail to the source

EVALUATE EXIT STRATEGIES TO MAXIMIZE RETURNS
Understand all potential strategies to maximize exit valuation.

• Identify the most active financial and strategic buyers as determined by recent investments
• Research market receptivity and track performance for the latest public offerings
• Locate active advisors that specialize in deal execution within your market

ANALYZE INDUSTRY AND ECONOMIC TRENDS AND RELATED MARKET ACTIVITY
Perform top-down sector and regional analysis with an array of industry-level metrics and premier economic data.

• Leverage FactSet StreetAccount to view industry-specific news and metrics
• Access geographic revenue data, performance, financials, estimates, news, and research for over 7,000 country and regional industries using FactSet and GICS classifications
• Compare valuation and performance metrics for countries and industries
• Analyze trends in key macro-economic indicators via Macro Factors and Economics reports

EVALUATE TRENDS IN PRIVATE MARKETS WITH PREQIN
Incorporate Preqin’s global comprehensive coverage of the private equity landscape into your analysis.

• Track dry powder, fund performance, and LP asset allocation in order to discern trends in the private markets
• Compare fund performance and terms data against peers with Preqin performance data
• Keep up with market activity, such as launches, closes, deals, and exits, to stay ahead of the competition