

FACTSET SOLUTIONS FOR RESEARCH

Combine robust company and industry analytics with deep market data to power your research workflow and find ideas for your portfolio or clients.

3M Company (MMM) \$239.18
Next Rpt Date: 25 Jan '18
Key Statistics
⚠ Pending Mgt. Change
 FactSet Fundamentals / FactSet Estimates

Business Description

3M Co. is a diversified technology company, which manufactures industrial, safety and consumer products. The company operates its business through the following segments: Industrial, Safety & Graphics, Health Care, Electronics & Energy, and Consumer. The Industrial segment provides products, including tapes, abrasives, adhesives, specialty materials and filtration systems to diverse markets from purification to aerospace. The Safety & Graphics segment offers personal protective equipment, traffic safety & security products, commercial graphics systems, commercial cleaning & protection products, floor matting, roofing granules for asphalt shingles, and fall protection products. The Health Care segment supplies medical and surgical equipment, skin health & infection prevention products, drug delivery systems, dental & orthodontic products, health information systems and food safety products. The Electronics & Energy segment offers optical films solutions for electronic displays, packaging and interconnection devices; insulating and splicing solutions; touch screens and touch monitors; renewable energy component solutions; and infrastructure protection products. The Consumer segment provides... [More](#)

Key Statistics

- 52 Week Range \$173.55 - 244.23
- Avg Daily Vol (3 Mo) 1,898,723.9
- Market Value (B) 142.4
- Ent Value (B) 150.7
- Shares Out (M) 595.6
- Dividend Yield 2.0%
- Float 99.9%
- Institutional 68.5%
- Top 10 Inst Hldrs 29.6%
- Broker Contributors 15
- Target Price \$228.67
- LT Growth Rate 9.7%
- Avg Rating Hold (1.94)

Corporate Information

Headquarters: St. Paul, Minnesota 55144-1000 US

Management: [Inge G. Thulin](#) \$16,670,674

[Michael F. Roman](#) \$5,014,805

[Nicholas C. Gangestad, MBA](#) \$5,833,781

Employees: 91,584

Website: <http://www.3m.com>

Business Segments

	Tot Rev	% of Tot	Op Inc	Assets	Cap Ex
Industrial	10,313	33	2,376	9,158	360
Safety & Graphics	5,660	18	1,390	7,479	215
Health Care	5,527	18	1,754	4,303	136
Other (Total)	9,308	30	2,139	7,060	319

EPS

FY Ending	Dec '15	Dec '16	Dec '17E	Dec '18E
Q1 (Mar)	1.85	2.05	2.16	2.32
Q2 (Jun)	2.02	2.08	2.58	2.41
Q3 (Sep)	2.05	2.15	2.33	2.66
Q4 (Dec)	1.66	1.88	2.03	2.31
Fiscal Year	7.58	8.16	9.05	9.79
P/E (x)	19.9	21.9	26.4	24.4
CY Ending	Dec '15	Dec '16	Dec '17E	Dec '18E
Cal. Year	7.58	8.16	9.05	9.79
P/E (x)	19.9	21.9	26.4	24.4

Price Volume

\$239.15

+0.04
(+0.02%)

- YTD Chg 33.93%
- 3 Month Chg 13.11%
- 52 Week Chg 35.42%
- 52 Week Beta 1.14

GENERATE NEW IDEAS AND OPPORTUNITIES

Gain access to powerful tools designed to help you identify opportunities and generate new ideas.

- Monitor insightful, real-time news for the companies and markets you cover with news from FactSet StreetAccount, filings and transcripts, custom alerts, and more
- Stay on top of earnings season with access to FactSet StreetAccount's Earnings Previews, Conference Call Guidance, and Street Takeaways, which summarize broker comments for conference calls, analyst presentations, and other company events
- Use an interactive calendar to track economic releases and company events, access earnings call information, and read event transcripts
- Screen for companies, holders, equity, or fixed income securities based on your specific criteria or choose from a collection of quick screens

ENSURE ACCURATE VALUATIONS

- Export FactSet's historical data to Microsoft Excel to quickly build auditable earnings models and understand a company's key performance drivers
- Find and assess non-consensus forecasts
- Review historical valuation metrics, including P/E, EV/EBITDA, and a host of others
- Easily graph historical valuation and reactions to catalysts
- Capture and import data and text from HTML and PDF documents while preserving an audit trail back to the source file
- Leverage FactSet's industry-leading Excel tools to extract and analyze data to suit your unique approach

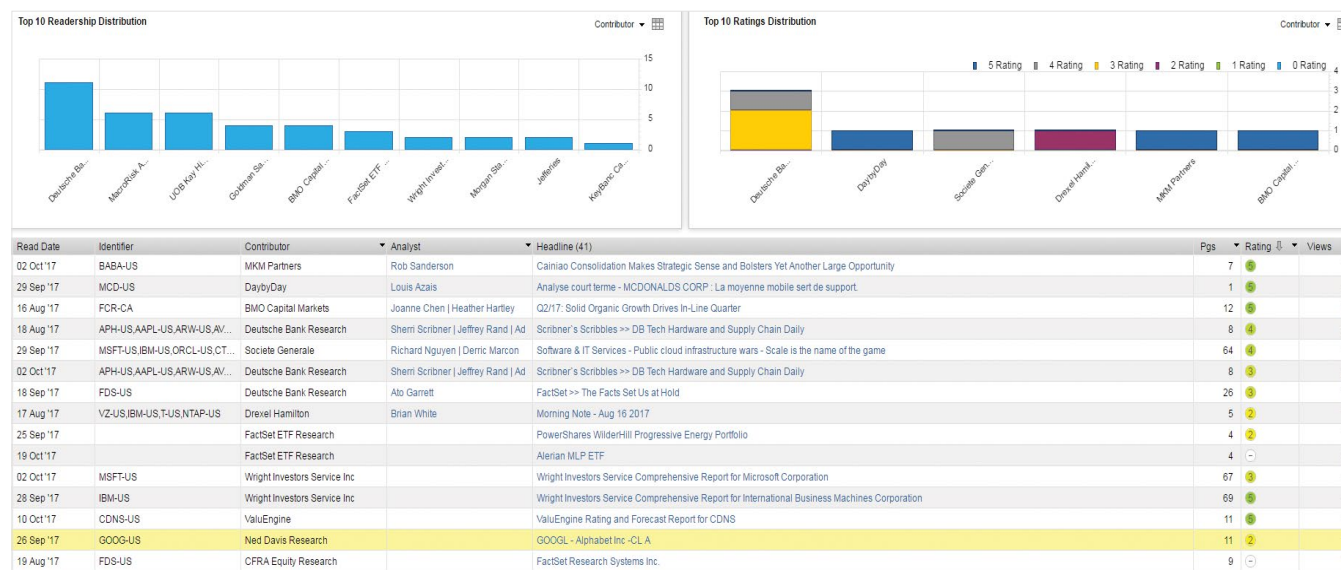
FACTSET > SEE THE ADVANTAGE

SUPPORT IDEAS WITH THOROUGH DUE DILIGENCE

Power your research workflow with robust global market and company data.

- Gain country- and region-level insight with a broad range of macroeconomic, index, interest rate, and other data
- Review a company's geographic revenue mix to determine its true performance and risk
- Analyze markets, sectors, and your coverage list with aggregate-level ratios and per share values
- Consistently compare company financials with detailed industry-specific metrics in unique, auditable financial statement reports

- Identify a company's suppliers, customers, and partners
- Accurately analyze stock performance expectations with estimates for key sector- and product segment-specific indicators
- Access estimate data to see broker revisions that resulted from new information, and identify out-of-consensus broker-level estimates
- Examine public and private company sources of capital across IPO's, follow-ons, private placements, funding rounds, loans and more
- Efficiently review additions, changes, and deletions to incoming company regulatory filings as compared to previous filings



TRACK USAGE AND SHARE INTERNAL RESEARCH WITH COLLEAGUES

Leverage a powerful research management workflow and seamless Microsoft Office integration to share your research, track usage, and comply with global regulations.

- Comply with MiFID II regulations by assessing the quality and quantity of broker research you consume on FactSet
- Easily create, store, and disseminate ideas across your firm with FactSet's Research Management Solutions
- Combine your firm's data, such as analyst estimates, internal research, meeting notes, and recommendations, with real-time market data
- For the sell-side, control and customize who can access your research and know who is consuming your product with comprehensive and flexible entitlements
- Incorporate and update data such as disclosures, bios, and industry slides from your firm's library of approved Microsoft PowerPoint presentations
- Import data to Microsoft Excel to create charts in your firm's standard design and automatically update them with the latest data