

SOLUTIONS FOR SELL-SIDE SALES AND TRADING

Perform market and sector analysis and research institutional ownership data to better manage client relationships and disseminate research efficiently.



ANALYZE PRE-MARKET ACTIVITY

Stay one step ahead and gain an edge on what is likely to drive today's market.

- Track global market activity and its potential impact on the domestic market
- Monitor your coverage list pre-market with real-time quotes to get a jump start on market activity
- View and sort off-hour advancers and decliners within your coverage list and graphically display the top movers; quickly find names that are likely to impact your activities for the day

FACTSET > SEE THE ADVANTAGE

ACCESS THE NEWS YOU NEED NOW

Filter out noise with FactSet StreetAccount so you can quickly find relevant information and share it with your clients.

- Stay informed with pre-market updates, earnings previews, unusual volume reports, and breakdowns of key events
- View comprehensive market, country, and company news, research reports, transcripts, and more
- Get news flow to your clients faster with easily customizable alerts that notify you when articles or prices match your set criteria

INTEGRATE YOUR FIRM'S RESEARCH INTO YOUR WORKFLOW

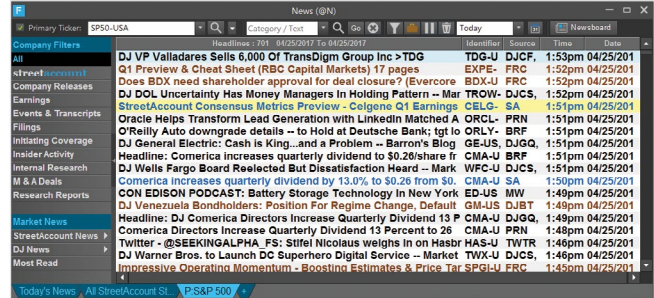
Leverage your firm's integrated research and estimates so you can focus on making fast investment decisions.

- Compare analyst recommendations to your own; quickly identify discrepancies and changes in sentiment on the Street
- Monitor your watch list and portfolio with your firm's research and estimates to stay informed of the latest changes
- Populate custom annotated charts, portfolio analysis reports, your news display, and more with a combination of market data and your firm's research

INSTANTLY SHARE ACTIONABLE INSIGHT

Share news, charts, and live financial data with your research team and clients via Symphony Communication Services' secure, compliant FactSet integration.

- Collaborate with 200,000 Symphony users, including individuals from inside and outside your organization
- Quickly pick up important conversations and pivot from one-on-one discussions to team chats
- Understand what matters most with contemporary messaging functionality like mentions and hashtags
- Connect on-the-go with secure access to your contacts and conversations from your desktop or smartphones



PRIORITIZE AND TARGET YOUR MORNING CALLS

Contact the right clients fast with detailed holdings reports and buy-side contact information.

- View detailed historical ownership reports that are focused on an individual company, institution, fund, or shareholder
- Compare institutional holdings against your watch list to prioritize your calls
- Find contacts at buy-side firms along with their coverage focus, biography, and the funds they manage

