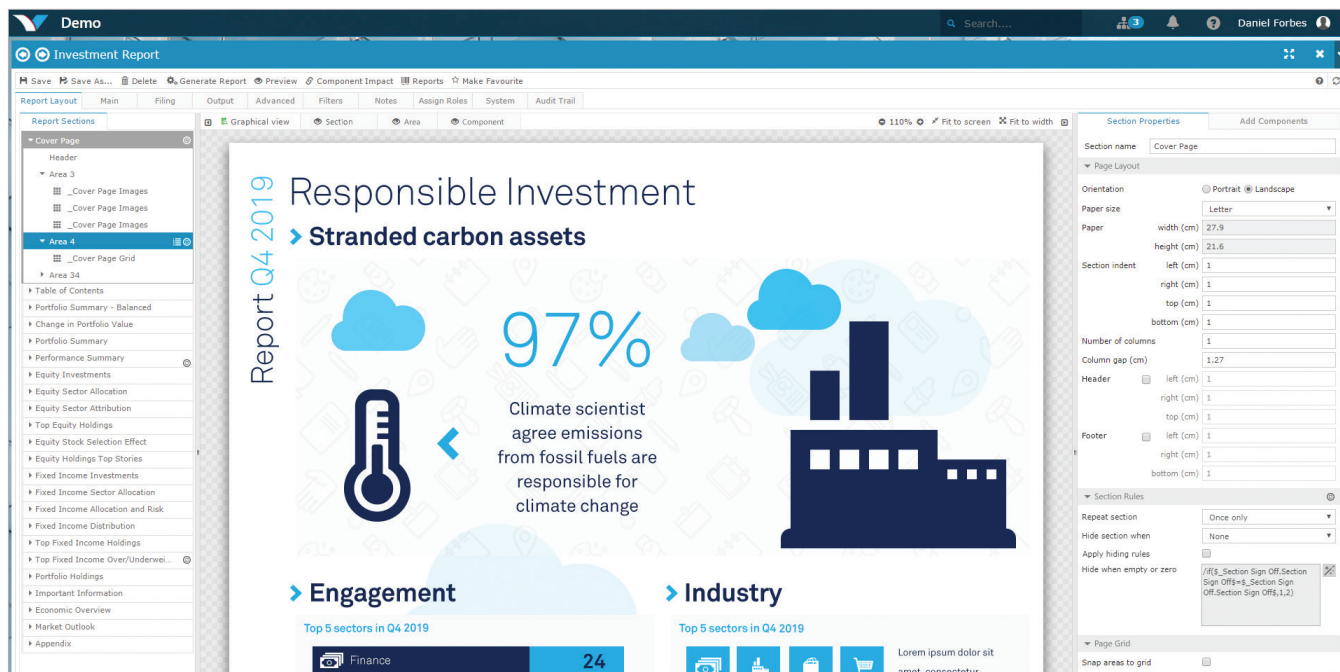


VERMILION REPORTING SUITE

> Access accurate, flexible, automated, and scalable client reporting and communications featuring multilingual, graphical, marketing-quality reports.



TRANSFORM TRADITIONAL CLIENT REPORTING INTO A TANGIBLE RETURN ON INVESTMENT

Available as a hosted service or an in-house installation, Vermilion Reporting Suite is designed to fit into established business processes. The product is underpinned by a total process audit feature, satisfying corporate demands for compliance, marketing requirements for branding, and business requirements for the delivery of timely data and commentary-rich market, regulatory, and client reports.

Our services team has vast experience in client reporting and will deliver substantial added value to your business and that of your clients.

DELIVER FLEXIBLE OUTPUTS

Strengthen client relationships through timely, visually appealing reports delivered in a range of flexible outputs, including Microsoft Word, PowerPoint, and Excel, as well as PDF, HTML, XML (V:XML), PostScript, and CSV files.

REDUCE TIME TO MARKET

Increase efficiency and reduce reliance on IT with reports, charts, graphs, and text boxes that are simple to create and edit.

CREATE HIGH-QUALITY REPORTS

Automate report personalization, pagination, layout, branding, approval, and distribution. Little or no manual intervention is required in order to complete a report and branding is always consistent.

LEVERAGE CUSTOMIZABLE FORMATS

Gain the flexibility to create custom branded and formatted reports tailored to each client, and the ability to drill through the charts to the underlying raw data. Reporting is all driven from easy to maintain, standardized templates.

CONSOLIDATE TEMPLATES

Build templates once: rules within them instruct the workflow to automatically include or exclude content based on variables that the client requires.

BENEFIT FROM A FOCUSED SOLUTION

Vermilion Reporting Suite is a proprietary technology with no third-party embedded applications. The solution delivers benefits over competitor systems that utilize multiple technologies and disparate services that may cause technical integration issues.

MONITOR THE ENTIRE CLIENT REPORTING PROCESS

DISTRIBUTION SERVICE

Easily share reports in a range of formats to a variety of destinations, including CRM systems, print houses, email systems, and directly to client portals.

REPORT GENERATION SERVICE

Produce quality, automated reports that reflect your firm's branding and feature audited, approved content.



DATA GATEWAY SERVICE

Securely extract data from almost any source for validation and manipulation.

COMMENTARY SERVICE

Enable users across your firm to add meaning and interpretation directly to reports. Leverage commentary across clients, funds, and in different languages.

EASILY MANAGE YOUR FIRM'S DATA

FactSet appreciates the intrinsic value of data and the need for strong data governance in any reporting project. We will work alongside your business and external data management providers to ensure that the flow of data is seamless, timely, and accurate.

SCALE YOUR REPORTING FUNCTION

Through advanced automation and workflow, Vermilion Reporting Suite enables you to take on more mandates and aggressive SLAs, while retaining a high degree of personalization, with little or no manual effort.

ESTABLISH YOUR TARGET OPERATING MODEL

FactSet will work with you to develop or amend your existing business model and engage with all stakeholders to ensure that the deployment meets the needs of the business, not just reporting. Through this stakeholder engagement, we will also help you to secure buy-in, overcome any detractors, and facilitate a smooth implementation.